

403(B)(9) ACCOUNT DISTRIBUTIONS

As a participant in our 403(b)(9) retirement account, you may be eligible to take a distribution. Check out our distribution form [here](#) for more detail on the different reasons you may be eligible. In order to take a distribution, you may call Fidelity at 800-343-0860 and initiate transaction by phone or you may fill out the distribution form on our website found [here](#).

On all our forms, you will see a Plan Sponsor section — that’s us! A member on our team must sign off on any distribution request before it is submitted to Fidelity. Forms can be faxed, emailed, or mailed to our office for signature. After we approve your request, we submit directly to Fidelity for processing.

Contact Information for Distribution Requests:

EPC Benefit Resources, Inc.
5850 T.G. Lee Blvd., Suite 510
Orlando, FL 32822
Fax: 407-930-4492
Email: benefits@epc.org

Whether you’re actively employed or no longer working for an EPC church, our team is always here to help with any plan questions you may have.



Did You Know?

A unique feature of a 403(b)(9) is that ordained ministers may allocate a portion of their retirement withdrawals to tax-exempt housing allowance, subject to IRS limits. Once retired or no longer active under our 403(b)(9), please indicate to Fidelity you are eligible for the EPC minister housing allowance when [requesting your withdrawal](#). If you transfer your funds to a separate account, please verify the plan rules as this benefit may no longer be available. Log in or [register](#) your account through www.netbenefits.com/EPC.

FIDELITY RESOURCES

➔ New webinars available June 1st! Access them **on demand** so you can watch and learn at a time that’s best for you. See below for details and log in to your account [here](#) to get started.

UNDERSTANDING MEDICARE: COSTS, COVERAGES, & QUESTIONS ANSWERED:

Separate facts from fiction with this series of short video segments that can help you get more out of Medicare. Topics include when and how to enroll, Medigap and supplemental plans, and understanding parts A, B, & D. To learn more about this webcast, please visit Fidelity.com/UnderstandingMedicare

PROTECTING AGAINST ELDER FINANCIAL FRAUD:

Elder financial abuse—lottery scams, online fraud, and even dishonest care givers and family members—is a growing problem targeting the most vulnerable people in our lives. This webcast identifies risks and scams, explores why fraud is happening so frequently, and provides ways to protect loved ones as they age in a digital world.

KEEPING YOUR PERSONAL INFORMATION SAFE:

Data breaches. Compromised accounts. Identity theft. As we’re spending more and more time online, threats to our personal information seem to be everywhere. This program highlights the simple steps you can take to be aware of and informed about the latest threats and how to protect your self and your information.